

### PATIENT INFORMATION

Name \_\_\_\_\_ Social Security # \_\_\_\_\_  
 Last First Middle

Ethnicity: ☐ Declined ☐ Hispanic ☐ Non-Hispanic ☐ Unknown

Race: ☐ African American ☐ American Indian, Alaska Native ☐ Asian ☐ Caucasian ☐ Declined ☐ Native Hawaiian, Pacific Islander ☐ Other

Preferred Language: ☐ English ☐ Spanish ☐ Other: \_\_\_\_\_

Marital Status: ☐ Single ☐ Married ☐ Divorced ☐ Domestic Partner ☐ Widowed

Birthdate \_\_\_\_\_ Age \_\_\_\_\_ Male Female

Home Address \_\_\_\_\_  
 Street City State Zip

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Email address \_\_\_\_\_ Employer \_\_\_\_\_ Occupation \_\_\_\_\_

Employer Address \_\_\_\_\_ Work Phone \_\_\_\_\_

Spouse/Parent Name \_\_\_\_\_ Work Phone \_\_\_\_\_

Spouse/Parent Employer \_\_\_\_\_

**PRIMARY CARE PHYSICIAN:** \_\_\_\_\_ **REFERRED BY:** \_\_\_\_\_

Reason for this visit: Illness \_\_\_\_\_ Injury \_\_\_\_\_ Job related injury \_\_\_\_\_ Auto accident \_\_\_\_\_ Other \_\_\_\_\_

Date of injury or onset of problem \_\_\_\_\_ Part of body injured \_\_\_\_\_ Right Left

How did this happen? \_\_\_\_\_

If you were hospitalized for this: Where \_\_\_\_\_ When \_\_\_\_\_

Worker's Comp / Auto Insurance Carrier \_\_\_\_\_ Claim # \_\_\_\_\_

Address \_\_\_\_\_ Claim Mgr Name & Number \_\_\_\_\_ Date of Injury/Accident \_\_\_\_\_

Primary Insurance \_\_\_\_\_ ID# \_\_\_\_\_ Group # \_\_\_\_\_

Subscribers Name \_\_\_\_\_ Subscriber's Date of Birth \_\_\_\_\_ Relationship to subscriber self spouse child

Claims Billing Address \_\_\_\_\_ Phone \_\_\_\_\_

Secondary Insurance \_\_\_\_\_ ID# \_\_\_\_\_ Group # \_\_\_\_\_

Subscribers Name \_\_\_\_\_ Subscriber's Date of Birth \_\_\_\_\_ Relationship to subscriber self spouse child

Claims Billing Address \_\_\_\_\_ Phone \_\_\_\_\_

In case of EMERGENCY: Relative to contact (not living with patient) \_\_\_\_\_

Relationship \_\_\_\_\_ Phone \_\_\_\_\_

If someone other than the PATIENT is responsible for payment, complete the following:

Name of the responsible party \_\_\_\_\_ Address \_\_\_\_\_

Relationship to patient \_\_\_\_\_ Social Security # \_\_\_\_\_ Birthdate \_\_\_\_\_

I acknowledge that I am financially responsible for all charges. I hereby authorize my insurance benefits to be paid directly to my physician. I also authorize the doctor and/or insurance company to release any information required for this claim.

**Note: If the patient is under 18 years of age, the accompanying parent is responsible for all bills.**

Signature \_\_\_\_\_ Date \_\_\_\_\_

## Health History

This history form provides us with information to help us meet your healthcare needs. Please complete this form answering each question. **This is a confidential part of your medical record and will be kept in this office.**

**Patient Name:** \_\_\_\_\_ **Birthdate** \_\_\_\_\_ **Date** \_\_\_\_\_

What condition/body part(s) are you being seen for today? \_\_\_\_\_

Onset date: \_\_\_\_\_ Previous treatment for this condition? ☐ Yes ☐ No

Treatment given: \_\_\_\_\_ Date treated: \_\_\_\_\_

Where treated: \_\_\_\_\_

Check all treatment(s) received for this condition:

Anti-inflammatories

X-rays

Hospitalization

Pain medication

MRI

Casting/splint

Muscle relaxant

CT scan

Physical therapy

Injection

Bone scan

Fracture to put

Surgery & Date

EMG

back in place

### Allergies

☐ None

Height \_\_\_\_\_

Weight \_\_\_\_\_

List all known allergies:

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### Current Medications

☐ None

☐ See attached list

List all known medications and dosage:

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### Past Medical History

Have you ever had:	No	Yes	Year
Anemia			
Angina			
Arthritis			
Asthma			
Bad teeth			
Bladder infection			
Bladder problems			
Blood clots			
Cancer			
Depression			
Diabetes			
Emphysema			
Epilepsy			

Have you ever had:	No	Yes	Year
Glaucoma			
Gout			
Heart attack			
Heart arrhythmia			
Hepatitis			
High blood pressure			
Kidney disease			
Liver disease			
Psychiatric treatment			
Stomach ulcers			
Stroke			
Thyroid disorders			
Tuberculosis			

Continued on Reverse

## Social History

Please answer each of the following:

Occupation: \_\_\_\_\_

How many years? \_\_\_\_\_

	No	Yes	How Much
Caffeine:			
Drugs:			

	No	Yes	How Much
Tobacco:			
Alcohol:			

## Family History

Is there a family history of arthritis, heart disease, stroke or cancer or any other systemic condition?

☐ No      ☐ Unknown      ☐ Yes (explain below)

Condition and relative: \_\_\_\_\_

## Previous Surgeries

☐ None      List procedure and date performed:

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## Review of Systems

Check all conditions and symptoms that you currently have:

- |                    |                     |                          |                          |                 |
|--------------------|---------------------|--------------------------|--------------------------|-----------------|
| 1 General          | ___ Fever           | ___ Chills               | ___ Weight loss          | ___ Weight gain |
| 2 Eyes             | ___ Blurred vision  | ___ Double vision        | ___ Poor vision          | ___ Glasses     |
| 3 Ears/nose/throat | ___ Ringing in ears | ___ Sinus congestion     | ___ Hearing loss         | ___ Sore throat |
| 4 Heart            | ___ Chest Pain      | ___ Irregular heart beat | ___ Palpitations         | ___ Other       |
| 5 Lungs            | ___ Cough           | ___ Shortness of breath  | ___ Difficulty breathing | ___ Other       |
| 6 Intestinal       | ___ Upset Stomach   | ___ Bloody stools        | ___ Constipation         | ___ Diarrhea    |
| 7 Urinary          | ___ Burning         | ___ Frequent urination   | ___ Incontinence         | ___ Other       |
| 8 Musculoskeletal  | ___ Joint pain      | ___ Muscle weakness      | ___ Joint stiffness      | ___ Other       |
| 9 Skin             | ___ Rashes          | ___ Sores                | ___ Masses               | ___ Scars       |
| 10 Neurological    | ___ Tremors         | ___ Numbness             | ___ Poor balance         | ___ Dizziness   |
| 11 Psychiatric     | ___ Depression      | ___ Mood swings          | ___ Anxiety              | ___ Other       |
| 12 Endocrine       | ___ Hair loss       | ___ Excessive thirst     | ___ Fatigue              | ___ Other       |
| 13 Blood/Lymphatic | ___ Leg swelling    | ___ Bleeding tendency    | ___ Bruise easily        | ___ Other       |
| 14 OB/GYN          | ___ Pregnant        | ___ Birth control pills  | ___ Hormone therapy      | ___ Menopausal  |

Provider Comments: \_\_\_\_\_

\_\_\_\_\_ ☐ All other systems negative

Patient Signature: \_\_\_\_\_

Provider Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Date: \_\_\_\_\_

## Authorization to Leave Personal Health Information By Alternate Means

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Patient Mailing Address: \_\_\_\_\_

**(Please check all that apply)**

- ☐ May leave detailed message on voicemail at home # : \_\_\_\_\_
- ☐ May leave detailed message on voicemail at work # : \_\_\_\_\_
- ☐ May leave information with spouse (name) : \_\_\_\_\_
- ☐ May leave information with other family member: \_\_\_\_\_
- ☐ May leave detailed message on cellular phone # : \_\_\_\_\_
- ☐ May leave detailed message at a different location # : \_\_\_\_\_
- ☐ May send detailed message by email to: \_\_\_\_\_

With my signature below, I acknowledge and understand that this information will be kept in my medical record and the above parameters will be abided by until revoked by me in writing. It is my responsibility to notify my healthcare provider should I change one or more of the telephone numbers listed above.

\_\_\_\_\_  
Patient or legally authorized individual signature

\_\_\_\_\_  
Date

## NOTICE OF PRIVACY PRACTICES – ACKNOWLEDGEMENT

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We keep a record of the health care services we provide you. You may ask to see and copy that record. You may also ask to correct that record. We will not disclose your record to others unless you direct us to do so or unless the law authorizes or compels us to do so. You may see your record or get more information about it by contacting the administrator of the location at which you have been treated. Please call the main office phone number and ask for the administrator.

Our **Notice of Privacy Practices** describes in more detail how your health information may be used and disclosed, and how you can access your information.

**By my signature below I acknowledge receipt of the Notice of Privacy Practices.**

\_\_\_\_\_  
Patient or legally authorized individual signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Time

\_\_\_\_\_  
Printed name if signed on behalf of the patient

\_\_\_\_\_  
Relationship  
(parent, legal guardian, personal representative)

This area for staff notes (if any):

This form will be retained in your medical record.

## **Proliance Orthopaedics and Sports Medicine Financial Policy**

Proliance Orthopaedics and Sports Medicine, a division of Proliance Surgeons is committed to providing you with the highest quality medical care. Because patients are ultimately responsible for the charges associated with their care, even when insurance is in place, you may find the following information helpful. We realize you have choices for your medical care and appreciate your choosing Proliance Orthopaedics and Sports Medicine.

### **Patient Responsibilities**

You can help ensure an efficient experience by assisting with the following:

- Providing us with your picture identification, insurance card and Social Security number to enable us to submit your claims timely and accurately
- Ensuring there is an authorization for our providers to treat you if it is required by your insurance, including obtaining a referral
- Providing us with copies of any pertinent medical records, including tests (MRI/CT/Arthrogram) and x-rays
- Knowing your insurance benefits and limitations
- Paying your co-payment at the time of service
- Paying any additional amount owed when due
- Completing required incident/accident forms within 30 days of date of service
- Maintaining a current account with Proliance Surgeons at all times
- Providing us with at least 24 hours advance notice should you need to cancel or reschedule an appointment

Please note that co-payments, co-insurance and deductibles are a contractual agreement between you and your insurance carrier. We cannot change or negotiate these amounts.

### **Insured Patients**

We will bill your primary and secondary insurance carrier in a timely manner. If you are disputing payment with your insurance carrier or have a balance over \$100.00 with us, you must notify our business office @ 425-507-0733 and make payment arrangements.

**Co-Pays/Deductibles/Co-Insurance** – Please be prepared to pay for your portion of the charges on the date of service.

**Surgery** – If surgery is indicated, a pre-payment of both physician and facility fees is required for all elective, non-emergent procedures prior to the surgery being performed. Your out-of-pocket cost is estimated based on your benefits and our fees. Anesthesia and other providers are separate fees.

**Non-Participating Insurance** – If we do not participate in the insurance you have you will be required to pay a deposit of \$250.00, we will file a claim as a courtesy. All unpaid claims will become your responsibility 45 days following filing and be immediately due and payable.

### **Uninsured Patients**

**Office Visits** – A \$250.00 for new patient visits and \$150.00 for follow up visits, deposit is required prior to the appointment. If visits and services are paid in full at the time of service, we offer a 20% discount (see exclusions below). Office visits may include x-rays, casting and materials at an additional charge. Charges are not finalized until chart notes are complete.

**Surgery** – For uninsured patients having surgery, we offer a 20% discount when charges are paid before or on the day of service (see exclusions below).

**Exclusions** – The discounts referenced above do not apply in cases of motor vehicle accidents, third party insurance claims or in other cases when the patient may be reimbursed in full.

Private pay patients who receive retroactive Medicaid coverage need to immediately notify our business office.

### **Motor Vehicle Accidents (MVA) Insured and Third Party Patients**

A deposit as outlined above will be required. We do not extend discounts for MVA-insured accidents, third party insurance claims or in other cases when patients may be reimbursed in full. We will bill your MVA insurance carrier one time. The bill becomes your responsibility if not paid by the carrier in 30 days. We regret that we are not in a position to confer with attorneys or defer payment obligations while a case settles. If your personal injury protection benefit on your MVA policy is exhausted, we will bill your private insurance at your request provided we are furnished the necessary information at the date of service.

### **Workers' Compensation**

If your visit is work-related, we will need the case number and carrier name prior to your visit in order to bill the workers' compensation insurance carrier. If your workers' compensation claim is not yet accepted and you have no other insurance, we require a \$250.00 deposit that will be refunded after the claim has been opened.

### **Other Charges**

**No Show** – Please provide us with at least 24 hours advance notice if you need to cancel or reschedule an appointment. We may charge a fee for missed appointments.

Please provide us with at least 48 hours advance notice if you need to cancel or reschedule an appointment and an interpreter has been scheduled. Otherwise, you may be charged for the interpreter.

**Forms** – There may be a charge associated with our completion of some forms. We require payment of the charge before returning the completed form to you. A signed Release of Information may also be necessary. Please allow five business days for us to complete forms.

### **Payment**

**Payment Options** – We accept cash, checks, major credit/debit cards and money orders for payment (no post-dated or third party checks). We charge a \$40.00 NSF fee for any returned checks.

**Delinquent Accounts** – We charge a \$10.25 monthly account management fee on balances over 45 days old. We may assign an account to collections if balances are unpaid after 60 days. Patients assigned to collections may be denied additional service.

**Alternative Payment Arrangements** – If you are unable to pay your balance when due, please contact our business office to make alternative arrangements. Any patient with a past due amount may be denied additional service until the amount is paid or the patient is complying with an alternative payment arrangement.

**Bankruptcy/Prior Bad Debt** – Patients who have previously filed for bankruptcy or never satisfied their payment obligations for prior episodes of care with Proliance Orthopaedic and Sports Medicine or other Proliance Surgeons care centers may be required to pay for their portion of new charges *and/or deposit* at the time of service.

**These policies are subject to change without notice. Please check our website at [www.pro-osm.com](http://www.pro-osm.com) for any changes.**

\_\_\_\_\_  
Signature of Patient or Responsible Party

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Co-Responsible Party

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient Name (Please Print)

\_\_\_\_\_  
Date